

CONSOLIDATION PROGRAM FOR RURAL BANKS APPLICATION FORM*

| | | | | | |
|--|-------------------------------|------------------------|------------------------------|--------------------------|-------|
| Type of Transaction <input type="checkbox"/> Consolidation <input type="checkbox"/> Merger | | Date: _____ | | | |
| Proposed Name of the Surviving Bank _____ | | | | | |
| Bank Name | Address (Town/City, Province) | | | | |
| 1. | _____ | _____ | | | |
| 2. | _____ | _____ | | | |
| 3. | _____ | _____ | | | |
| 4. | _____ | _____ | | | |
| 5. | _____ | _____ | | | |
| 6. | _____ | _____ | | | |
| 7. | _____ | _____ | | | |
| <u>Resolutions Approving the Consolidation or Merger</u> | | | | | |
| Bank Name | Board Resolution No. | Approval Date | Stockholders' Resolution No. | Approval Date | |
| 1. | _____ | _____ | _____ | _____ | |
| 2. | _____ | _____ | _____ | _____ | |
| 3. | _____ | _____ | _____ | _____ | |
| 4. | _____ | _____ | _____ | _____ | |
| 5. | _____ | _____ | _____ | _____ | |
| 6. | _____ | _____ | _____ | _____ | |
| 7. | _____ | _____ | _____ | _____ | |
| <u>Latest Submitted Financial Reporting Package (P'000)</u> | | | | | |
| As of _____ | | | | | |
| Bank Name | Total Assets | Unimpaired Capital | RBCAR | Latest BSP CAMELS Rating | Date |
| 1. | _____ | _____ | _____ | _____ | _____ |
| 2. | _____ | _____ | _____ | _____ | _____ |
| 3. | _____ | _____ | _____ | _____ | _____ |
| 4. | _____ | _____ | _____ | _____ | _____ |
| 5. | _____ | _____ | _____ | _____ | _____ |
| 6. | _____ | _____ | _____ | _____ | _____ |
| 7. | _____ | _____ | _____ | _____ | _____ |
| Combined Unimpaired Capital: | | _____ | | | |
| | | Resulting RBCAR: _____ | | | |
| By: | Bank name | Authorized Signatory | Signature / Date | | |
| 1. | _____ | _____ | _____ | | |
| 2. | _____ | _____ | _____ | | |
| 3. | _____ | _____ | _____ | | |
| 4. | _____ | _____ | _____ | | |
| 5. | _____ | _____ | _____ | | |
| 6. | _____ | _____ | _____ | | |
| 7. | _____ | _____ | _____ | | |

*Pursuant to Section 7.0 (b) of the CPRB Implementing Guidelines